Transforming students with learning differences into confident, independent leaders.

Stock Transfer Instructions for Donor

1. Contact Karen Smith Fernandez in Hill Learning Center’s Philanthropy Office at 919-719-7559 or kfernandez@hillcenter.org to inform her that you would like to make a stock gift.

   Hill Learning Center will need to know the type of stock and number of shares to be sold, and the date of the transfer in order to appropriately credit the contribution to the donor.

2. All stocks must be transferred to:

   Wells Fargo Advisors
   Thomas A. Taylor, MBA, Financial Advisor
   3105 Glenwood Ave., Ste 201
   Raleigh, NC 27612
   Phone: 919-571-2830

   Tax Identification Number is: 56-2089788
   Account Name: The Hill Center
   Wells Fargo broker account Number: 8376-3286
   DTC# 0141

3. The broker will sell all stock gifts on behalf of Hill Learning Center as soon as possible.

4. Hill Learning Center will produce a receipt for the donor once the gift has been received.

   Please contact Karen Smith Fernandez, Philanthropy Director, kfernandez@hillcenter.org or Jen Hollingsworth, Chief Financial Officer jhollingsworth@hillcenter.org with your questions.

   Thank you for your gift!

The Hill Center (dba Hill Learning Center) is a nonprofit organization under section 501c3 of the Internal Revenue code; therefore, your donation may be tax deductible as allowed by law.