



Transforming students with learning differences into confident, independent leaders.

Stock Instructions for Donor

1. Contact Karen Smith Fernandez in Hill Learning Center's Philanthropy Office at 919-719-7559 or kfernandez@hillcenter.org to inform her that you would like to make a stock gift.

The Philanthropy Office staff will need to know the type of stock and number of shares to be sold, and the date of the transfer. We will provide you with the account information when you contact us.

2. All stocks must be transferred to:

Wells Fargo Advisors
Thomas A. Taylor, MBA, Financial Advisor
3105 Glenwood Ave., Ste 201
Raleigh, NC 27612
Phone: 919-571-2830

Hill Learning Center's Tax Identification Number is: 56-2089788

3. The broker will sell all stock gifts on behalf of Hill Learning Center as soon as possible.
4. Hill Learning Center will produce a receipt for the donor once the gift has been received. The receipt will list the high and low selling prices of the stock on the date of transfer.

Please contact Karen Smith Fernandez in the Philanthropy Office with further questions.

Thank you for your gift!